

A long, straight road stretches into the distance under a cloudy sky. The road is flanked by a light-colored surface, possibly a salt flat or a dry lake bed. The sky is filled with large, white, fluffy clouds. The overall scene is desolate and open.

Adoption of Advanced Road Technologies in India

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Positive Political Will !

Congratulations!

Honourable Minister

The Senior Officers of the Ministry

NHIDCL

for

facilitating the growth and **advancement** of road technologies in the **Indian road sector**

through

implementation of various

Memos & Modifying IRC Norms.

Perspective

A Nation where **GDP** Growth Rate touches **8%** there. . .

A ROAD IS NOT JUST A PAVEMENT . . .

Its actually

AN ECONOMIC CORRIDOR

Adoption still a challenge!

In spite of modified of policies,
technology adoption
still a Challenge !!!

**Does this imply - Hesitation to place the
technologies in Practice?**



Reasons

Accountability Issue

a hurdle in **fearless** implementation

Knowledge Gap

on Global Aspects on technology adoptions

Inadequate exposure

towards world Road technologies

Engineers Gridlock

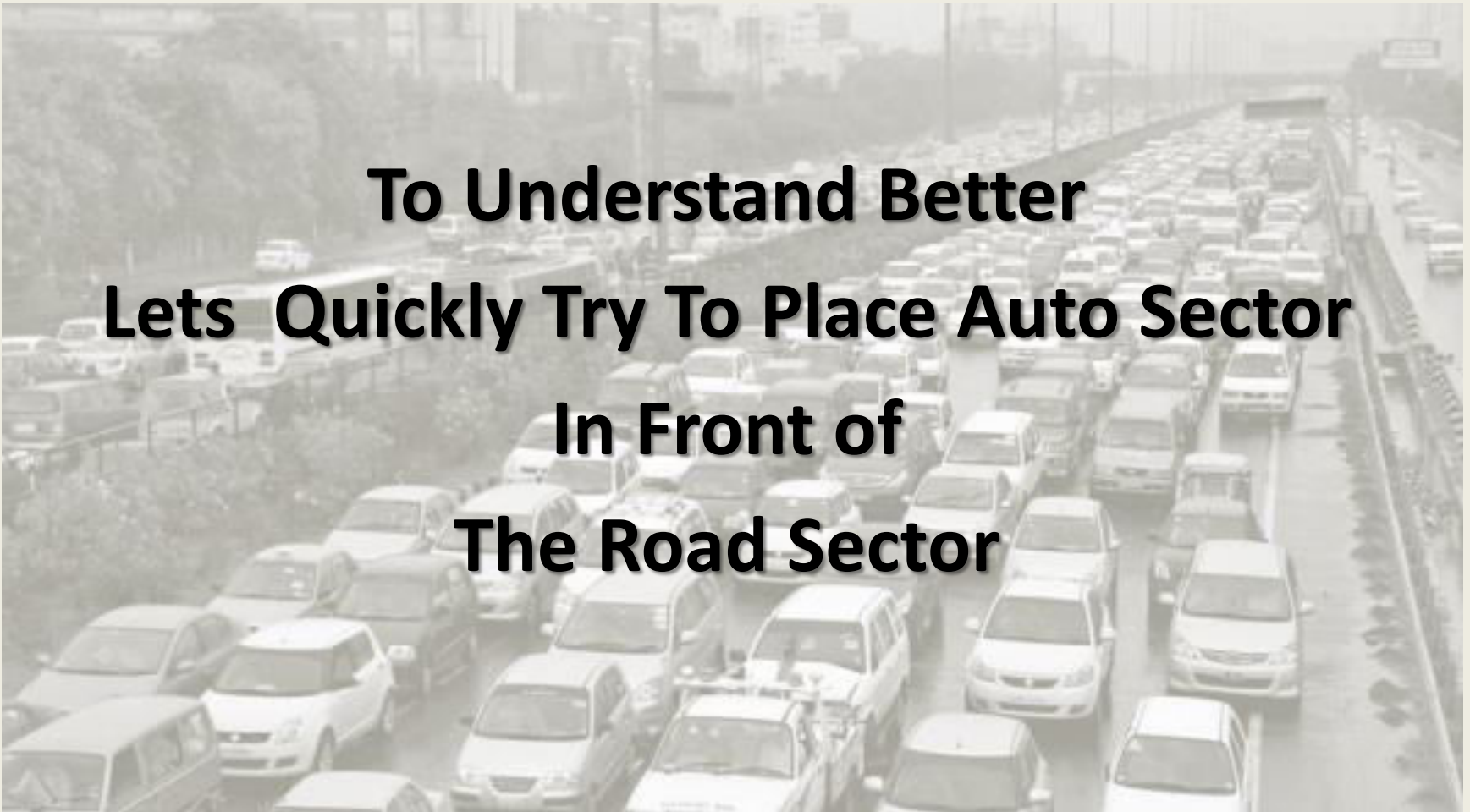
to Unlearn and then Learn advanced technologies

Government Policy Makers

hail from the **Old School**

An Eye Opener!

**To Understand Better
Lets Quickly Try To Place Auto Sector
In Front of
The Road Sector**



Growth Rate Auto sector – A Rationale

Why Auto Sector Grew Rapidly from 1984 to 1992 to 2016???

- **Liberal Adoption** of Growth Facets by Govt. and Private Sector by way of Science & Technology, Regulations, Commerce, and Industrial Policies.
- This led to a **Quick Knowledge Import** by the Corporate : ISO, QS, Euro Norms, International Test Labs, Management Systems, International Human Capital raised the QUALITATIVE BAR of the sector.
- This positively impacted the domestic outlook – resulting quick indigenization of institutes like Natrip, Domestic Test Labs, Bharat Norms etc.

Growth Rate Road Sector – A Rationale

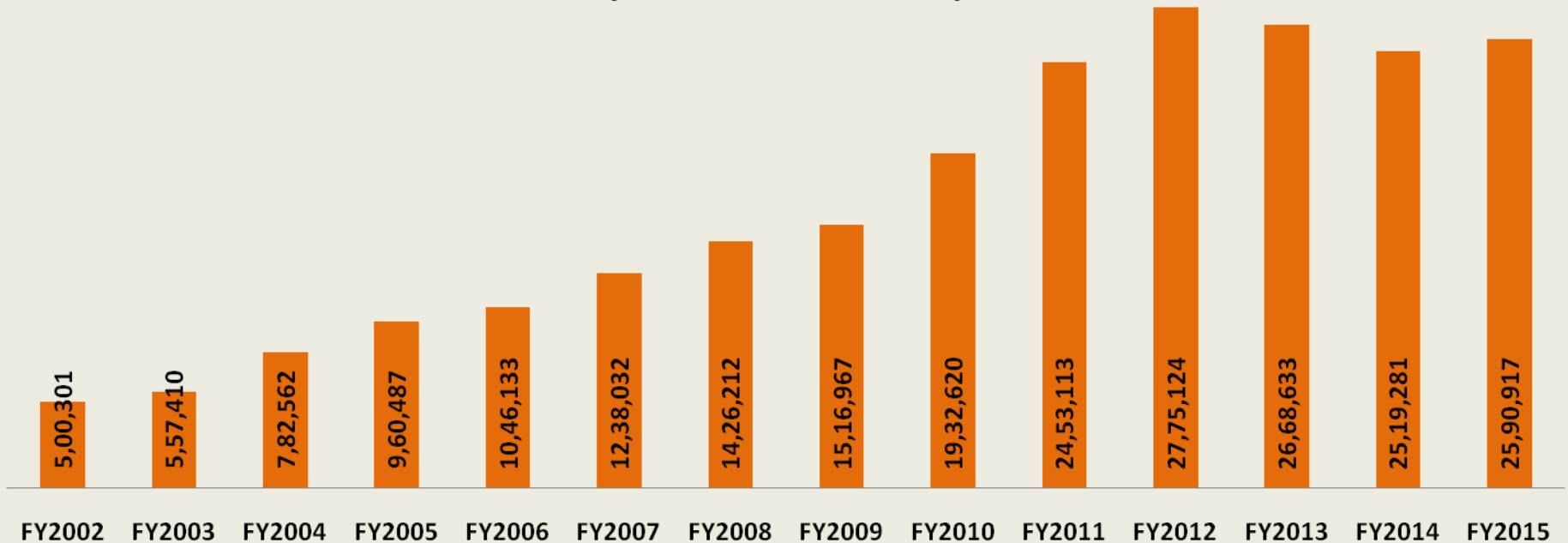
Why Road Sector could not grow as Rapidly from 1984 to 1992 to 2016

- **Conservative Adoption** of Advance Technologies by Govt. & Private Sector
- **Old School Approach** towards bringing Science & Technology, Regulations, Commerce, Policies into the MAIN STREAM.
- **No Focus towards Standardization:** Systems such as ISO, QS, Intl Norms, International level Test Labs, globalization of Human Capital etc. were overlooked.
- **Example: IRC Norms** last modified in **2012, after 2001**, are still to be fully implemented

Results

The industry produced a 23.3 Mn vehicles in April-March 2015 compared to 21.5 Mn in April-March 2014, registering a growth of 8.68% over the period.

Total Number of Passenger Cars in India (FY2002 to FY2015)



Lead to Globalization of Auto Sector

Automobile Brands in India:



Technology Influx in India

- Worlds best 3D Mechanical Design Tools in India:

The logo for CATIA, featuring a stylized blue '3S' symbol followed by the word 'CATIA' in a blue, sans-serif font.The logo for SOLIDWORKS, featuring a stylized red '3S' symbol followed by the word 'SOLIDWORKS' in a red, sans-serif font.The logo for DELMIA, featuring a stylized yellow '3S' symbol followed by the word 'DELMIA' in a yellow, sans-serif font.The logo for ENOVIA, featuring a stylized orange '3S' symbol followed by the word 'ENOVIA' in an orange, sans-serif font.The logo for SIEMENS NX, featuring a red and grey 3D arrow icon to the left of the text 'PLM Software SIEMENS NX'. 'SIEMENS' is in blue and 'NX' is in red.The logo for ANSYS, featuring the word 'ANSYS' in a white and yellow, sans-serif font on a black background.

For Simulation

Results – Road Sector

- **No. of cases of Accidents registered (2014): 111,218**
- **India total Roads: 2 Mn Kms and about 1 Mn Kms are poorly constructed.**
- India has 53 NHs & >> carrying about 40 % of road traffic. Although its impressive but 25% of villages in India still have poor road links.
- Pot Holes, Surface Cracks, Depleted Shoulders, Water Logging is quite common.
- Plans show that MoRTH wants to build **34km of roads per day but its** without significant improvements. **Advanced technologies will help.**
- **Safety Norms in Road Construction:** We have no Safety Data Sheets for materials being used for Road construction. Health Hazard.....
- **Political Impact:** Government includes **Qualitative Growth** of roads in its Manifestos but unfortunately fails every time. Society is deprived of good roads
- Litigation, Bank NPAs increase because of delays, non performance. Advanced Technologies are **more organized and better defined** to avoid such situations.

Status of Advanced Technologies in India

- **World's best Products and Technologies** facing hardships in entering Indian road sector
- **Waiting** for almost a decade to be adopted even after technical accreditation
- **Best Brains** in the Industry have been harassed and forced out
- An **environment of discouragement** created for new and genuine market players

Opportunity Cost

The Budgetary Effect:

Loss to the Exchequer:

6% to 23% in **INITIAL COST** of Road Construction

And

Loss to the Exchequer:

25% to 44% in **MAINTAINENCE** of roads

Source: Feditech, The Netherlands

Opportunity Ignored

Advanced Technologies bring in:

- Environmentally Friendly Aspects
 - Avoids Mining Menace
 - Speed in Road Construction
- Durability in Road Construction

THUS SPEEDEN UP ECONOMIC GROWTH

Conclusion

- Completely **Fresh Policy** to be structured
- Advanced Technologies to be **Tendered**
 - Focus on Human Capital
- Laboratories, Test Methods, Modern Equipment for **Best Practices**
- Best of **Old School** with **Advanced School** to be Merged for best results

Meet You Next Time

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Thank You